

**FOR MORE INFORMATION,  
contact us or please mail this  
form to the following address:**

The Orchard Foundation  
8595 Explorer Dr.  
Colorado Springs, CO 80920  
(719) 268-7214

- I would like more information about gift  
planning services.
- I would like more information about  
including Orchard in my will

My Name

Spouse's Name

Street Address

City, State

ZIP

Phone

- Home
- Cell
- Office

Best time and day to call

Email

**THANK YOU!**

**PLEASE CONTACT US** if we can provide  
assistance or answer any questions about  
these various gift options.



The Orchard Foundation  
8595 Explorer Dr.  
Colorado Springs, CO 80920  
(719) 268-7214  
[www.inspire-giving.com](http://www.inspire-giving.com)

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in this brochure.*

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# GIFT PLANNING SERVICES

**“Each man should give what he has  
decided in his heart to give... for  
God loves a cheerful giver.”**

**—2 CORINTHIANS 9:7**



*Helping God's People Use God's  
Resources to Fulfill God's Calling*



**HELPING YOU  
IMPACT THE WORLD  
FOR CHRIST**

**THROUGH YOUR  
PLANNED GIVING**

**WHEN CHRISTIANS** give to their church and other ministries they care about, they often give cash. However, giving cash is not always the best plan of stewardship for the giver. For example, did you know that you can receive a double tax benefit when giving appreciated assets such as stock or real estate?

As stewards in God's kingdom, we should take advantage of tax incentives available in order to harness as many resources as possible for the Lord's work and our families. To accomplish this, we provide a comprehensive, biblically based stewardship ministry to assist you in making a variety of non-cash gifts. This ministry is a gift to you as our faithful partner.

**“BUT JUST AS YOU EXCEL  
IN EVERYTHING... SEE THAT  
YOU ALSO EXCEL IN THIS  
GRACE OF GIVING.”**

**—2 CORINTHIANS 8:7**

# GIFT PLANNING SERVICES

Keeping the process simple for you

## GIVING APPRECIATED STOCK

By giving appreciated stock directly to ministry, you receive a charitable deduction for the fair market value and also avoid capital gains tax.

## GIVING FROM YOUR IRA

Seniors who are 70 ½ years of age and older can give up to \$100,000 a year directly to ministry. This can provide a tax benefit by reducing your adjusted gross income.

## GIVING APPRECIATED REAL ESTATE

By giving appreciated real estate directly to ministry, you get a charitable deduction, avoid capital gains tax, and can even receive an income stream for life. It's also possible to give just a portion of the property.

## DONOR ADVISED FUNDS (DAFS)

DAFs provide an immediate charitable deduction and a great way for you to give over time during your lifetime or after death. DAFs are a simple and inexpensive alternative to a family foundation.

## GIVING WHEN SELLING A BUSINESS

There are many giving options available when selling a business that can significantly reduce taxes and allow you to give back to the Lord.

## CHARITABLE GIFT ANNUITIES (CGAS)

CGAs can be a perfect solution for seniors wanting to create a fixed income stream for life. You can receive an attractive rate based on your age at the time you make the gift, and when you go to Heaven, the remainder goes to your favorite ministries.

## GIVING WHEN YOU PASS ON

It's simple to name your favorite ministries as the beneficiary of your financial accounts, as well as your will or trust when you pass on. Naming ministries as the beneficiary of your tax deferred retirement accounts is often the best way to make a bequest because the ministries can receive the funds in a tax free environment.

## GIVING LIFE INSURANCE

Life Insurance policies can be gifted during life and you'll receive a charitable deduction for the fair market value of the policy.

## WILL & TRUST PLANNING MINISTRY

This ministry helps you design your will or trust from a biblical worldview considering that God is the owner of all and we are His stewards (Psalm 24:1). Writing your will should be a scriptural and prayerful process before it becomes a legal process. This ministry is a gift to you as our valued partner with no cost or obligation; however, you'll need to obtain an attorney to prepare your legal documents.